



**CHARGING AND REMISSIONS POLICY
2024-2027**

Adopted by Governors: 2017

To be Reviewed: June 2027

1. Introduction

This policy is written in accordance with the DfE advice for the charging of school activities, published in November 1998 and updated in May 2018:

https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment_data/file/706830/Charging_for_school_activities.pdf

The Governing Body acknowledges the right of every student to receive free school education and understands that activities offered wholly or mainly during normal teaching time must be made available to all students regardless of their parents' ability or willingness to help meet the cost.

The Governing Body also recognise the valuable contribution that the wide range of additional activities, trips and residential experiences can make towards students' education and aim to promote and provide such activities both as part of a broad and balanced curriculum for the students of the school and as additional optional activities.

2. The Legal Position

- a) In general, no charge can be made for admitting students to maintained schools. The general principle that no charge can be made for education in school hours (excluding the midday break) in maintained schools was first set out in the *Education Reform Act 1988*. Guidance came in the *Circular 2/89, Education Reform Act 1988: Charges for School Activities*.

The Circular explains that no charge can be made for any books, materials, instruments, equipment or transport for use in connection with education if the education is:

- within school hours
- for the National Curriculum programme out-of-school hours
- for statutory religious education
- for a prescribed public examination prepared for by the school

b) Examinations

No charge can be made for entry to a public examination on the Secretary of State's prescribed list, except where the student without good reason fails to attend or meet the requirements of the examination (e.g. fails to submit coursework) where the Governing Body or Local Authority originally paid or agreed to pay the entry fee. An examination entry fee may also be charged to parents if:

- the examination is on the set list, but the student was not prepared for it at the school
- the examination is not on the set list, but the school arranges for the student to take it.

c) Admission

No charge can be made in connection with admission to a maintained school.

d) Finished Products

Where parents have expressed a wish in advance to have a finished product made at school (e.g. in craft, art or food and nutrition lessons) a charge can be made at cost price.

The parents must know the charge for the product in advance.

e) Board and Lodging

A charge can be made for board and lodging on residential educational visits/activities, but parents who qualify for prescribed benefits and allowances are entitled to a remission of the charges.

Guidance on how to check the eligibility (for remission of charges) of children whose families receive tax credits can be accessed via the Department for Education website at www.education.gov.uk.

f) Transport

Transport to and from home to any activity not provided by, but permitted by, the school, can be charged for (the main example is work experience).

It is not possible to levy a compulsory charge for transport or admission costs for visits to museums, university etc., during school hours.

g) Voluntary Contributions

Parents may volunteer to pay for any educational activity. The school may request voluntary contributions for any visits/activities both inside and outside school time. However, NO student may be excluded from the activity for not having paid the contribution. The Headteacher and Governing Body may ask parents for a voluntary contribution towards the cost of:

- any activity which takes place during school hours
- school equipment
- school funds generally

Where there are not enough voluntary contributions to make the activity possible, and there is no way to make up the shortfall, then regrettably the activity will be cancelled.

h) Permitted Charges

The following are permitted charges:

- charges for board and lodging on trips
- costs of lost and destroyed school property and breakages
- any costs associated with individual or group tuition in the playing of musical instruments or singing, whether in or out of school hours, (unless it is provided as part of a syllabus for a prescribed public examination or is required by the National Curriculum)
- the cost of optional extras provided outside school hours (or mainly outside school hours), but the charge must not exceed the cost of the provision, and parents must agree to their child receiving the optional extra
- the cost of entering a student for a public examination not prescribed in regulations, and the cost for preparing the student for such an examination out of school hours
- re-sits of prescribed public examinations where no further preparation has been provided by the school

In all cases where a permitted charge is likely to be made the parents must be told the amount in advance.

i) Activities partly during school hours

In order to determine whether an activity that is undertaken partly during school hours and partly out of school hours the 50% rule is applied:

- **Non-Residential Activities:** if 50% or more is spent on an activity in school time (including travelling time, but excluding midday breaks) the whole activity is deemed to be inside school time, and cannot be charged for
- **Residential Activities:** the number of half-days is counted (a half-day being any 12- hour period ending noon or midnight). If the number of days and half-days spent on the activity is greater than the number of school sessions (morning and afternoon sessions) that a student would spend on a normal school day, the activity is deemed to take place outside school hours, and vice-versa. Travelling time is included in the time spent on the activity. When a departure or return time splits a half-day then all the half-day counts if more than 50% of the half-day is used for the activity.

3. School Policy

The law allows Governing Bodies to charge only for the defined activities if they have first made a policy on charging and remissions.

4. Third Parties

The school is permitted to charge for the provision of educational services by a third party, but must ensure that the monies are paid directly to the third party organisation.

5. The Governors Charging Policy

The Governing Body therefore reserves the right to make a charge in the following circumstances for activities organised by the school:

a) Practical subjects

Where parents have indicated in writing that they wish to own a finished product, a charge will be made. The charge shall not exceed the cost of the materials used by the student.

b) Residential Trips

The board and lodging element of approved residential activities deemed to take place in school hours. The cost will not exceed the actual cost of the provision and prior written confirmation from the parent is required that he/she is willing to pay the charge.

c) Activities outside School Hours

The full cost to each student of all approved activities deemed to be optional extras taking place outside school hours and therefore not part of the National Curriculum.

d) Books, Instruments or Other Equipment

The Governing Body may set a charge for materials used in school where a parent indicates in advance that they wish to own the item. Any charge will not exceed the cost of the item.

e) Lost or Damaged Equipment

The school may claim for the replacement of any item belonging to the school which is lost or damaged by the student.

f) Damage to Property

The Governing Body reserves the right to ask parents of students who wilfully cause damage to school property to contribute to the cost of repairs or for replacement of defaced, damaged or lost property.

g) Examinations

Extra Examination Entries and Results without Tuition

Where the Governing Body agrees to enter a pupil for a prescribed public examination for which he or she has not been prepared by the school, the cost of the entry for the examination will be passed on to the parents. Where further preparation is provided to a student to re-sit an examination, no charge will be made.

Wasted Examination Entries

Charges will be made to parents except in the case of certificated illness or at the Headteacher's discretion in substantiated exceptional circumstances.

7. Voluntary Contributions

The Governing Body reserves the right to ask parents for a voluntary contribution towards the cost of:

- any activity which takes place during school hours
- school equipment
- school funds generally

Parents may be advised that the continuance of an activity may depend upon voluntary contributions but once it has been decided to run such an activity, no qualifying child will be excluded on the grounds of voluntary contributions.

8. Private Use of Facilities

Private use of the telephone and photocopying facilities by students are not permitted. In the rare case that a private telephone call is made it is deemed to be an emergency and no charge is made.

9. Remissions

Parents of students who are in receipt of the following support payments will, in addition to having free school meals entitlement, also be entitled to the remission of charges:

- Income Support
- Income-based Jobseeker's Allowance
- Support under part V1 of the Immigration and Asylum Act 1999
- Child Tax Credit provided the parent does not also receive Working Tax Credit and their annual income does not exceed £16,105 (2017 threshold as assessed by the Inland Revenue)
- Guaranteed State Pension Credit

When arranging a chargeable activity such parents will be invited in confidence for the remission of charges in full or in part.

The Headteacher in consultation with the Chair of Governors will make authorisation for such remission.

10. Equal Opportunities

The Headteacher will ensure that the school's equal opportunities policies are observed in implementing the policy.

11. Responsibilities

The Governing Body is responsible for making and reviewing the policy.

The Headteacher is responsible for the implementation of the policy and ensuring that staff, parents and students know the details as appropriate.

12. Monitoring and Review

The School Business Manager will report on the policy to the Headteacher as appropriate.

The Headteacher will report to the Governors' Finance Committee on any relevant aspects of the working of the policy as appropriate.

The Governing Body will review the policy every **three** years.